Park University Asset and Investment Information Required on the 2018/2019 Free Application for Federal Student Aid (FAFSA)

Investments

We are processing the documents you submitted for verification of your application for federal financial aid. **There is additional information that must be resolved before we can proceed**.

You reported a gain/loss due to investments on your 2016 federal income tax return. Investments include amounts reported on line 17 of the federal tax return. **FAFSA question #42 requires that you report the net worth of these investments, including real estate (not the home you live in). Net worth means current value minus debt. Note: This cannot be a negative amount. Please explain your figure in comment section below.**

Investments include real estate (do not include the home you live in), partnerships, S corporations, trust funds, money market funds, mutual funds, certificates of deposit, stocks, stock options, bonds and other securities (do not include pensions, 401(k) or other retirement plans), Coverdell savings accounts, college savings plans, installment and land sale contracts (including mortgages held), commodities, etc.

Please provide the correct amount that should be reported on question #42 of your federal application. This is the current fair market value of your investment real estate minus any debt owed against the property:

$_____ net worth of assets/investments

Comments:

Student ID# _____ Printed Student Name _____

Date _____ Signature _____

Date _____ Parent Signature _____
(for dependent students)

Thank You,

Student Financial Aid

Please upload this completed form within your Financial Aid Student Portal at:
https://finaid.park.edu/NetPartnerStudent/Logon.aspx?ReturnUrl=%2fNetPartnerStudent%20