



**Section B. – for student (and spouse)****Tax Status and Requirements:** Student/Spouse - Check the statement that applies:

- The student and/or spouse used the IRS Data Retrieval Tool for FAFSA on the Web to transfer 2017 IRS income information onto the student's FAFSA.
- The student and/or spouse did not or could not use the IRS Data Retrieval Tool for FAFSA on the Web. **You must attach an official 2017 IRS Tax Return Transcript (not an account transcript).**
- The student and/or spouse worked but was **not required** to file a 2017 Federal Tax Return. Complete the section below and **attach copies of your 2017 W-2's. Independent students must also attach an IRS Non-Filing Letter for the 2017 tax year.**

Name	Employer Name	2017 Amount Earned
		\$
		\$

- The student and/or spouse did **not** work in 2017 and is **not** required to file a tax return. **If you are an independent student, attach a copy of the IRS Non-Filing Letter for the 2017 tax year and explain how you financially supported yourself in 2017.** (Note: You may be asked to provide supporting documentation.)

**To obtain a 2017 IRS Tax Return Transcript, Wage/Income Transcript, or IRS Non-Filing Transcript you may:**

- Go to [www.irs.gov](http://www.irs.gov); click on "get your tax record" and choose to download a copy or order a copy to be mailed to you (you will need personal information to create an account).
- Call the IRS at 1-800-908-9946 (generally received in about 10 days)
- To request a paper form, complete and mail IRS Form 4506-T (generally mailed within 10 days).

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**Section D.**

<p><b>2017 UNTAXED INCOME – Report total year amounts for 2017</b>                  Be sure to complete ALL items in this section  <b><u>If an item does not apply to you, you must enter \$0</u></b></p>	<p><b>DO NOT LEAVE ANY ITEMS BLANK</b></p>
<p><b>Housing/Food/Other Living Allowances</b> – Paid to clergy, and others (include cash payments/cash value of benefits.)   <b>For Military students Active Duty in 2017, include only BAS.</b></p>	<p>\$ _____                  /yr.</p>
<p><b>Payments to Tax Deferred Pension / Savings Plans</b> – Paid directly or withheld from earnings including amounts reported on 2017 W-2 for boxes 12a – 12d (codes D, E, F, G, H, and S.)</p>	<p>\$ _____                  /yr.</p>
<p><b>Veteran Non-Education Benefits</b> – such as Disability, Death Pension, and VA Educational Work-Study allowances.                  List the source of this income: _____</p>	<p>DIC,                  \$ _____                  /yr.</p>
<p><b>Any other untaxed income / benefits, cash received, money paid on your behalf, not listed above</b> – Including worker’s compensation, disability <b>Do Not</b> include Social Security Benefits.                  List the source of this income: _____</p>	<p>\$ _____                  /yr.</p>

**Section E.**

**Required Signatures: Digital Signatures not accepted**

I certify that all information reported on this form is complete and correct. I understand that changes in the FAFSA information based on the documentation provided may result in a change in financial aid eligibility.

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Student (No digital signatures) \_\_\_\_\_ Date \_\_\_\_\_

Effective 9/23/2018, the IRS began masking certain personally identifiable information (PII) on the Tax Return Transcript and all other tax transcripts to help protect this information. To help our office identify tax transcripts that belong to family members other than the student (such as Spouse), please provide the name and last 4 digits of that family member’s Social Security Number:

Spouse Name:	Last 4 digits of Social Security Number:
	XXX - XX - ____ _

Warning: If you purposely give false or misleading information on this worksheet, you may be fined or sentenced to jail or both.

Please upload this completed form within your Financial Aid Student Portal at:  
<https://finaid.park.edu/NetPartnerStudent/Logon.aspx?ReturnUrl=%2fNetPartnerStudent%20>