



PARK  
UNIVERSITY

Student ID # \_\_\_\_\_

Park University

2021-2022

### Asset and Investment Worksheet Independent Student

Based on our review of your financial aid application and/or federal income tax return(s), we are requesting additional information to clarify the total value of your assets. This information is required for FAFSA questions 41-43 which you may not have been asked to answer initially based on skip-logic related to other FAFSA questions. **Our office is required to reconcile this data to complete your verification and determine your aid eligibility.**

Student's Last Name

First Name

Student ID #

ASSET TYPE	VALUE AS OF DATE FAFSA WAS FILED			
	STUDENT	SPOUSE		
Cash, savings, and checking accounts	\$	\$		
Trust Funds	\$	\$		
Prepaid tuition and/or tuition savings plans such as 529-type plans (for <b>all</b> children)	\$	\$		
INVESTMENTS (Do <b>not</b> include retirement accounts):				
Money Market	\$	\$		
Mutual Funds	\$	\$		
CD's	\$	\$		
Stocks/Bonds	\$	\$		
Other	\$	\$		
REAL ESTATE	Fair Market Value if sold today		Debt owed on Asset	
	STUDENT	SPOUSE	STUDENT	SPOUSE
Current Home (Do <b>not</b> list value of your primary home)	\$			
Rental Property	\$	\$	\$	\$
Land Contracts	\$	\$	\$	\$
Other	\$	\$	\$	\$
BUSINESS/INVESTMENT FARM (if more than one, list on additional pages) Do <b>not</b> include family farm or family business with fewer than 100 full-time or full-time equivalent employees				
Name:	\$	\$	\$	\$
Type (circle one): Corporation S-Corporation Partnership Non-family Farm				
Is this a family owned business? (circle one) Yes No	Total percentage owned and controlled by family: _____ %			

#### Required Signatures: Digital Signatures not accepted

I/we certify that all information reported on this form is complete and correct. I/we understand that changes in the FAFSA information based on the documentation provided may result in a change in financial aid eligibility.

Student (Wet ink signature – no Digital Signatures)

Date

Please upload this completed form within your Financial Aid Student Portal at:

<https://finaid.park.edu/NetPartnerStudent>

Student Financial Aid Office, [finaid@park.edu](mailto:finaid@park.edu) 816-584-6290