



**2024-2025
Asset / Investment Worksheet for
Dependent Student**

Student ID _____
Student Name _____

Based on our review of your financial aid application and/or federal income tax return(s), we are requesting additional information to clarify the total value of your and/or your parents' assets. This information is required for FAFSA questions 21-22 and/or 39-40 which you may not have been asked to answer initially based on skip-logic related to other FAFSA questions. **Our office is required to reconcile this data to complete your verification and determine your aid eligibility.**

Please upload this completed form within your Financial Aid Student Portal at:

<https://finaid.park.edu/NetPartnerStudent>

ASSET TYPE	VALUE AS OF DATE FAFSA WAS FILED			
	PARENT/SPOUSE	STUDENT		
Cash, savings, and checking accounts	\$	\$		
Child support received (most recent complete yr.)	\$	\$		
Prepaid tuition and/or tuition savings plans such as 529-type plans (for this student only)	\$	\$		
INVESTMENTS (Do not include retirement accounts):				
Money Market	\$	\$		
Mutual Funds and/or Stocks/Bonds	\$	\$		
CD's	\$	\$		
Stocks/Bonds	\$	\$		
Trust Funds				
	Fair Market Value if sold today		Debt owed on Asset	
REAL ESTATE	PARENT/SPOUSE	STUDENT	PARENT/SPOUSE	STUDENT
Current Home (Do not list value of your primary home)	\$			
Rental Property	\$	\$	\$	\$
Land Contracts	\$	\$	\$	\$
Other	\$	\$	\$	\$
BUSINESS/INVESTMENT FARM (if more than one, list on additional pages) Include small businesses or family farms regardless of size or number of employees				
Business/Farm Name:	\$	\$	\$	\$
Type (circle one): Corporation S-Corporation Partnership Non-Family Farm				
Is this a family owned business? (circle one): Yes No	Total percentage owned and controlled by family: _____ %			

Required Signatures: Digital Signatures not accepted

We certify that all information reported on this form is complete and correct. We understand that changes in the FAFSA information based on the documentation provided may result in a change in financial aid eligibility.

Student (Wet ink signature – no Digital Signatures) Date

Parent(s) (Wet ink signature - No digital signatures) Date