



2026-2027 Asset / Investment Worksheet for Dependent Student

Student ID _____

Student Name _____

Based on our review of your financial aid application and/or federal income tax return(s), we are requesting additional information to clarify the total value of your and/or your parents' assets. This information is required for FAFSA questions which you may not have been asked to answer initially based on skip-logic related to other FAFSA answers you provided. **Our office is required to reconcile this data to complete your verification and determine your aid eligibility.**

Please upload this completed form within your Financial Aid Student Portal at:

<https://finaid.park.edu/NetPartnerStudent>

ASSET TYPE	VALUE AS OF DATE FAFSA WAS FILED	
	PARENT/SPOUSE	STUDENT
Cash, savings, and checking accounts	\$	\$
Child support received (most recent complete yr.)	\$	\$
Prepaid tuition and/or tuition savings plans such as 529-type plans (for this student only)	\$	\$
INVESTMENTS (Do not include retirement accounts):		
Money Market	\$	\$
Mutual Funds and/or Stocks/Bonds	\$	\$
CD's	\$	\$
Stocks/Bonds	\$	\$
Trust Funds		
REAL ESTATE	Fair Market Value if sold today	
	PARENT/SPOUSE	STUDENT
Current Home (Do not list value of your primary home)	\$	
Rental Property	\$	\$
Land Contracts	\$	\$
Other	\$	\$
BUSINESS/INVESTMENT FARM (if more than one, list on additional pages) Do not include small businesses with fewer than 100 full-time employees, family farm on which the family resides, or family-owned and controlled commercial fishing businesses		
Business/Farm Name:	\$	\$
Type (circle one): Corporation S-Corporation Partnership Non-Family Farm		
Is this a family-owned business? (circle one): Yes No	Total percentage owned and controlled by family: _____ %	

Required Signatures: Digital Signatures not accepted

We certify that all information reported on this form is complete and correct. We understand that changes in the FAFSA information based on the documentation provided may result in a change in financial aid eligibility.

____ Student (Wet ink signature – no digital signatures)

Date

____ Parent(s) (Wet ink signature - No digital signatures)

Date