



**PARK**  
UNIVERSITY

**2026-2027**

## Asset / Investment Worksheet for Independent Student

Student ID \_\_\_\_\_

Student Name \_\_\_\_\_

Based on our review of your financial aid application and/or federal income tax return(s), we are requesting additional information to clarify the total value of your assets. This information is required for FAFSA questions which you may not have been asked to answer initially based on skip-logic related to other FAFSA answers. **Our office is required to reconcile this data to complete your verification and determine your aid eligibility.**

Please upload this completed form within your Financial Aid Student Portal at:

<https://finaid.park.edu/NetPartnerStudent>

ASSET TYPE	VALUE AS OF DATE FAFSA WAS FILED			
	STUDENT	SPOUSE		
Cash, savings, and checking accounts	\$	\$		
Child support received (most recent complete yr.)	\$	\$		
Prepaid tuition and/or tuition savings plans such as 529-type plans (for <b>student</b> only)	\$	\$		
<b>INVESTMENTS (Do <b>not</b> include retirement accounts):</b>				
Money Market	\$	\$		
Mutual Funds and/or Stocks/Bonds	\$	\$		
CD's	\$	\$		
Stocks/Bonds	\$	\$		
Trust Funds				
<b>REAL ESTATE</b>	Fair Market Value if sold today		Debt owed on Asset	
	STUDENT	SPOUSE	STUDENT	SPOUSE
Current Home (Do <b>not</b> list value of your primary home)	\$			
Rental Property	\$	\$	\$	\$
Land Contracts	\$	\$	\$	\$
Other	\$	\$	\$	\$
<b>BUSINESS/INVESTMENT FARM</b> (if more than one, list on additional pages)				
<b>Do not</b> include small businesses with fewer than 100 full-time employees, family farm on which the family resides, or family-owned and controlled commercial fishing businesses				
Business/Farm Name:	\$	\$	\$	\$
Type (circle one): Corporation S-Corporation Partnership Non-Family Farm				
Is this a family-owned business? (circle one): Yes No	Total percentage owned and controlled by family: _____ %			

### Required Signatures: Digital Signatures not accepted

I certify that all information reported on this form is complete and correct. I understand that changes in the FAFSA information based on the documentation provided may result in a change in financial aid eligibility.

Student (Wet ink signature – no Digital Signatures)

Date